

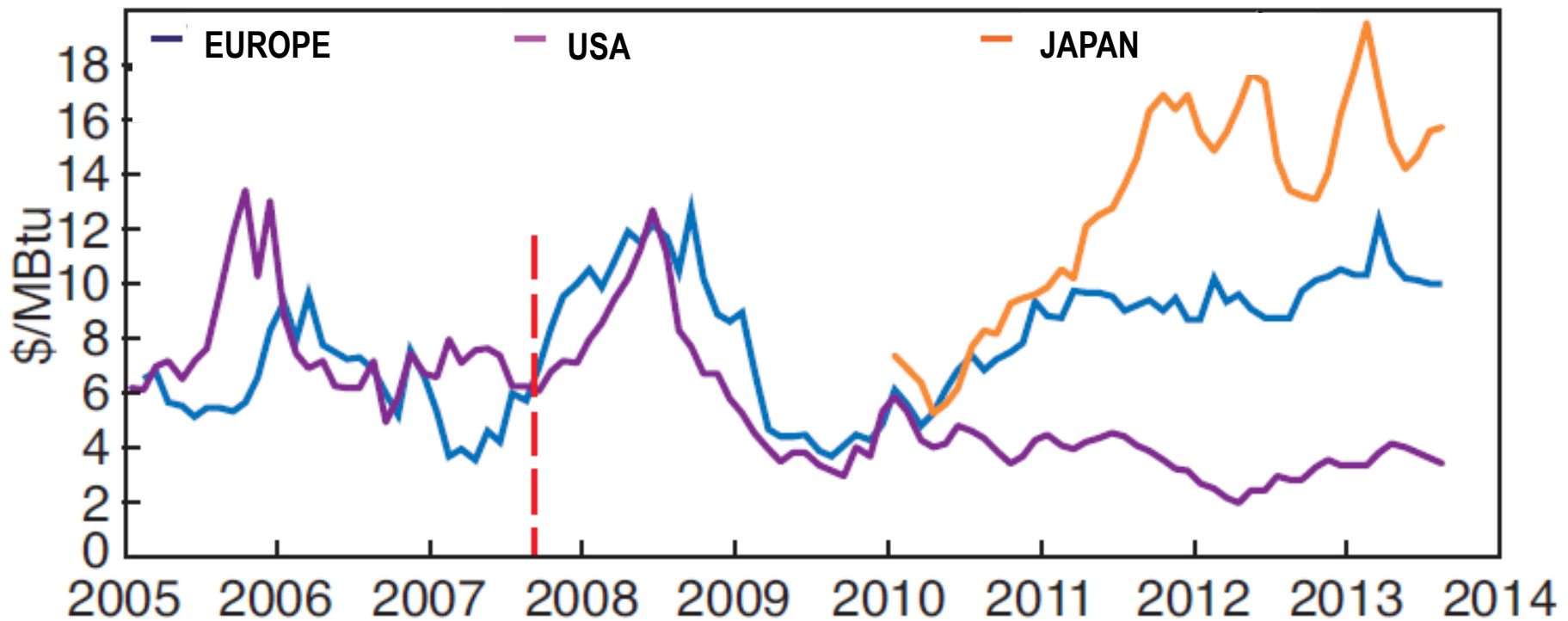
ENERGY PRICES AND MANUFACTURING COMPETITIVENESS

JEAN-LOUIS SCHILANSKY
CHAIRMAN OF UFIP*

*UFIP stands for Union française des industries pétrolières, the French NOIA

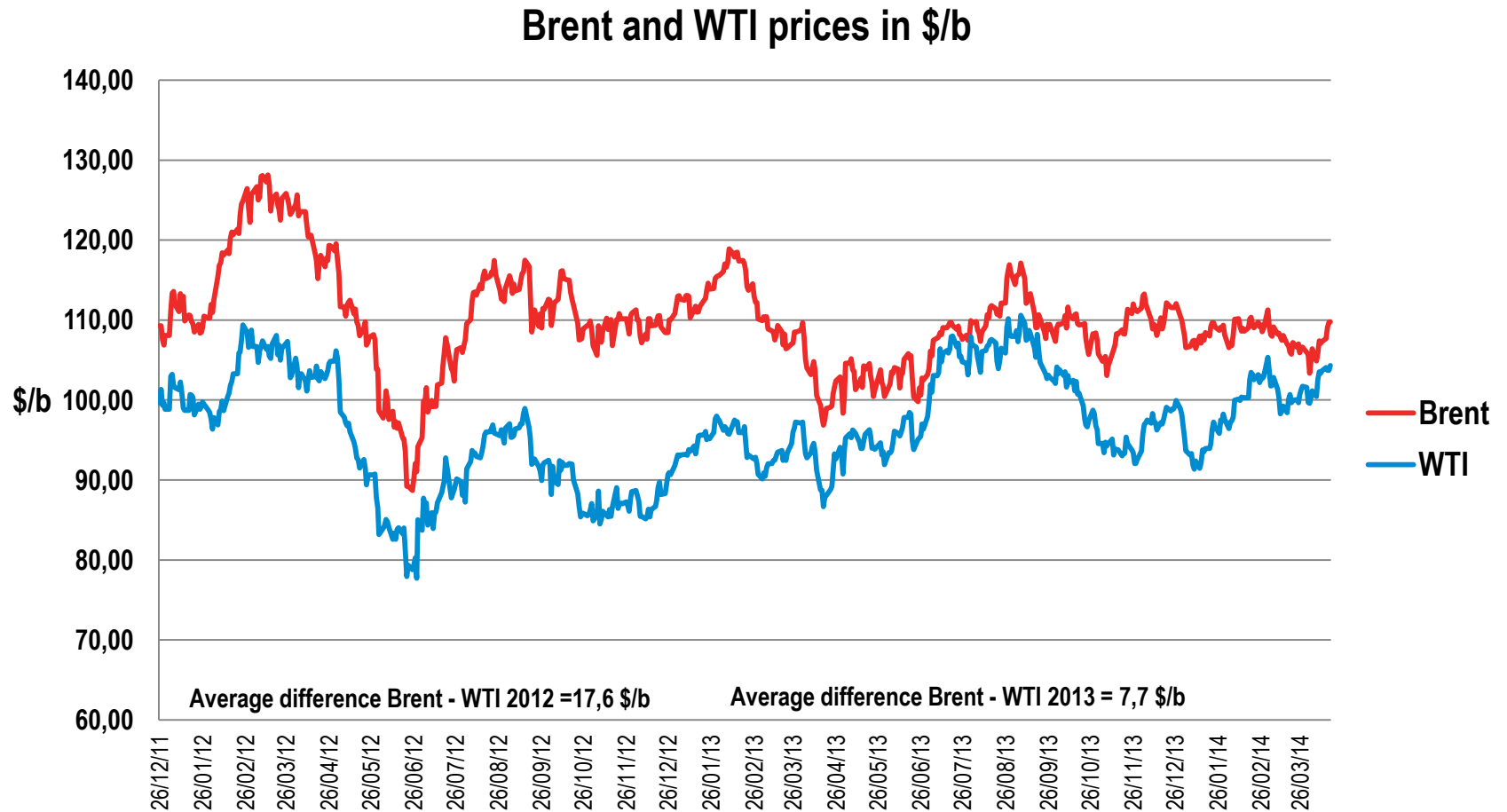


US GAS PRICE VS EUROPE & JAPAN

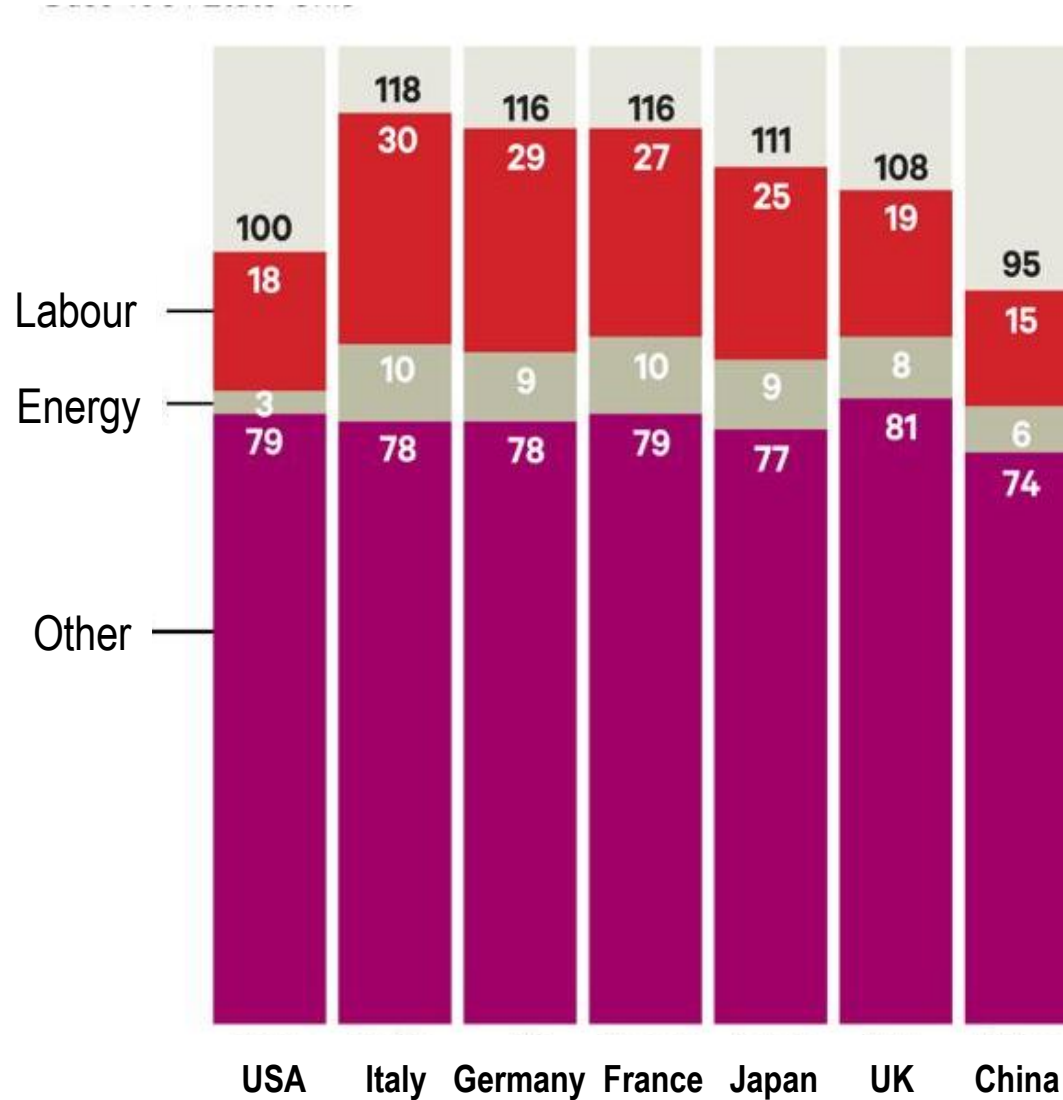


Source: Platts et Reuters

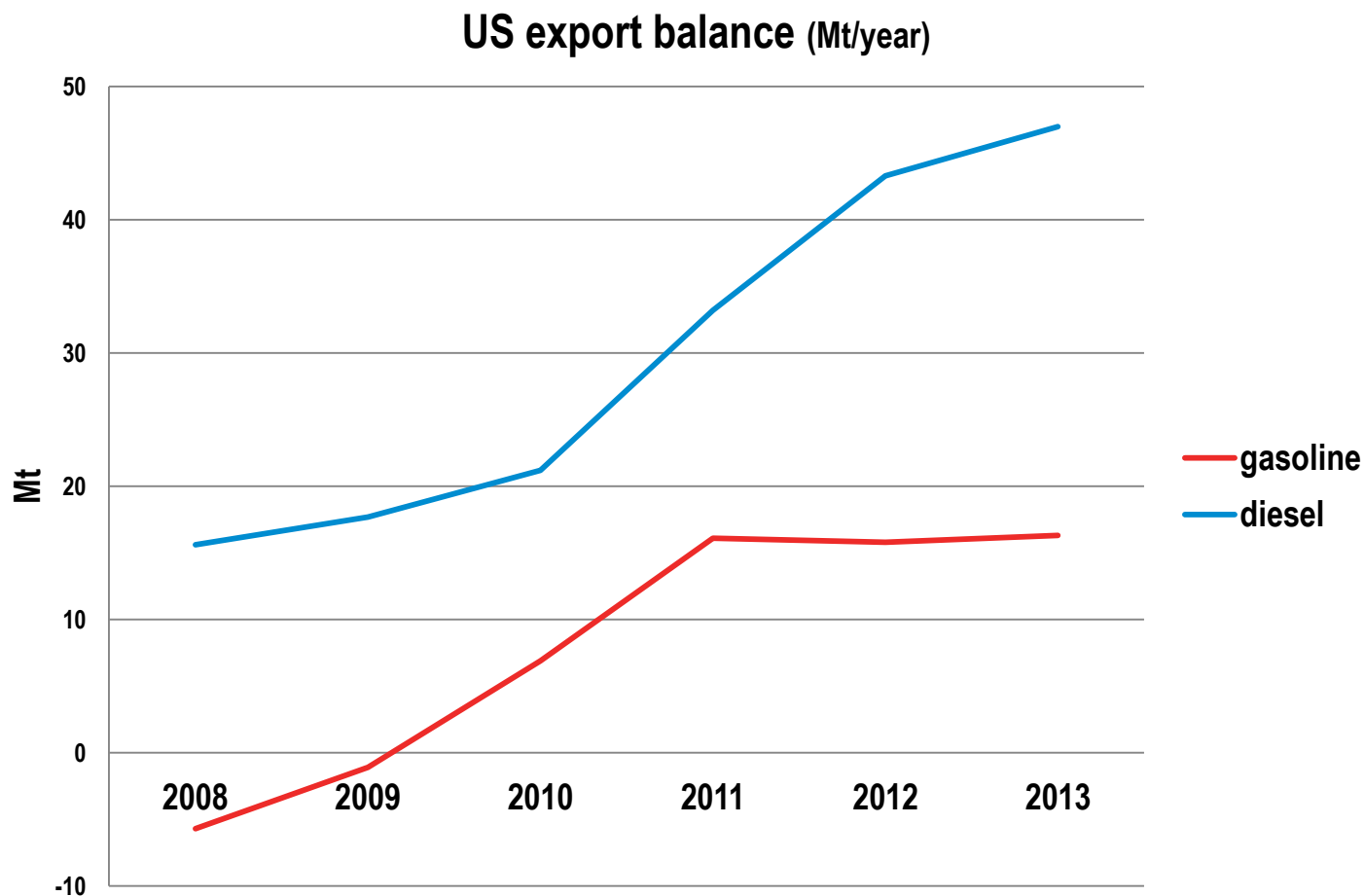
BRENT & WTI PRICES (\$/b)



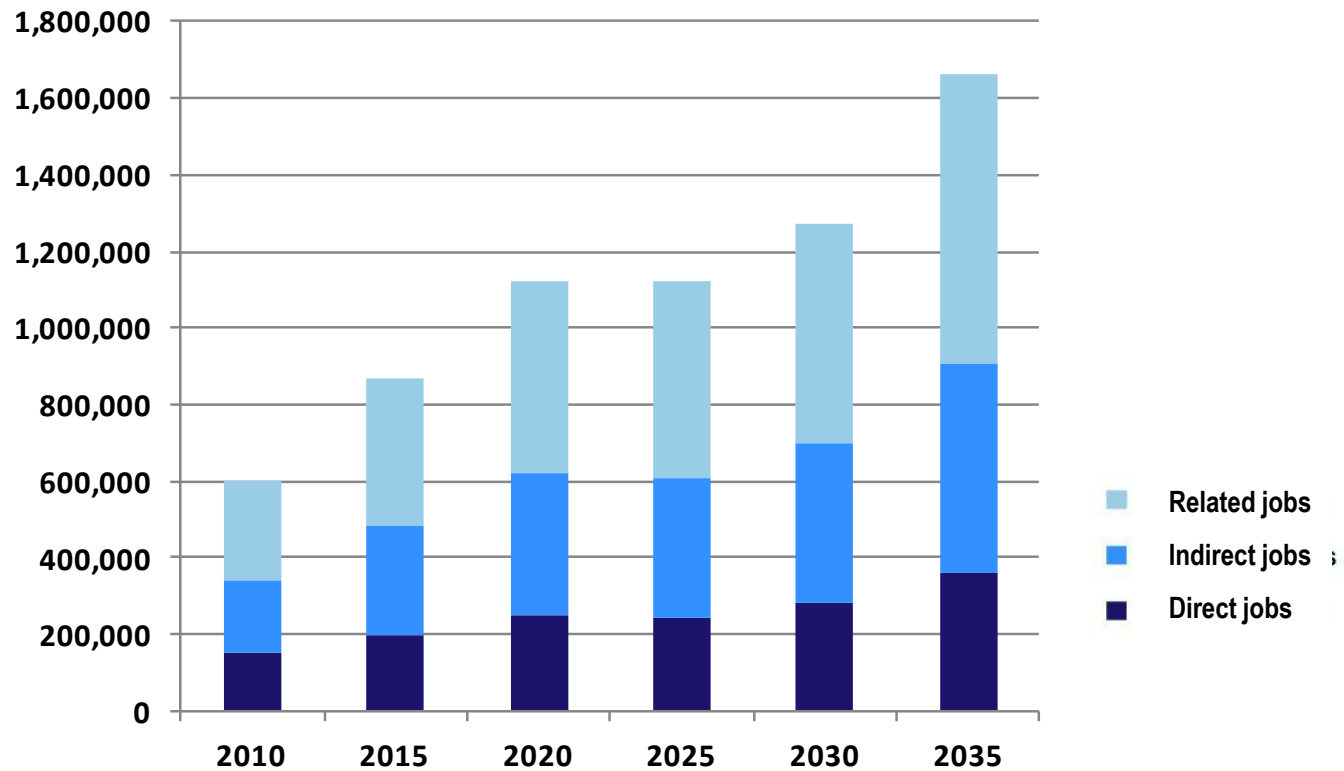
MANUFACTURING COST INDEX (USA AND OTHER COUNTRIES)



US EXPORT BALANCE – GASOLINE AND DIESEL



IMPACT OF SHALE GAS DEVELOPMENT ON JOB CREATION IN THE USA



From 2010 to 2035, the shale gas industry contribution to job creation will grow by 300%



THANK YOU